



(Incorporated in Singapore)  
(Registration No. 199904281D)

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**BONUS ISSUE OF UP TO 1,043,034,427 FREE WARRANTS, EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF NTEGRATOR INTERNATIONAL LTD., AT AN EXERCISE PRICE OF S\$0.01 FOR EACH NEW SHARE AND ON THE BASIS OF ONE (1) WARRANT FOR EVERY ONE (1) EXISTING ORDINARY SHARE HELD BY SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED ("BONUS ISSUE")**

**- NOTICE OF ADJUSTMENT TO WARRANTS 2013**

The Board of Directors ("**Directors**") of Ntegrator International Ltd. ("**Company**") refers to the announcements dated 11 August 2015, 3 November 2015 and 11 November 2015 in relation to the Bonus Issue ("**Previous Announcements**").

Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Previous Announcements.

**NOTICE IS HEREBY GIVEN** that, the Warrants 2013 will be adjusted as follows:

- (a) the exercise price of the unexercised Warrants 2013 shall be revised to S\$0.014; and
- (b) 0.45 Additional Warrants 2013 will be allotted to the Warrant 2013 Holders for every one (1) unexercised Warrants 2013 held by Warrant 2013 Holders, fractional entitlements to be disregarded ("**Adjustment to Warrants 2013**"). This will take effect in accordance with the provisions of the Deed Poll 2013 with effect from the commencement of 20 November 2015 being the commencement of the Market Day following the Warrants 2013 Books Closure Date.

The allotment of Additional Warrants 2013 will be made on a date to be announced.

Warrant 2013 Holders whose securities accounts with CDP are credited with Warrants 2013 as at the Warrants 2013 Books Closure Date will, subject to the Deed Poll 2013, be registered to determine the Warrant 2013 Holders' allotment of Additional Warrants 2013.

Warrant 2013 Holders whose names appear in the Register of Warrantholders as at the Warrants 2013 Books Closure Date will, subject to the Deed Poll 2013, be registered to determine the Warrant 2013 Holders' allotment of Additional Warrants 2013.

Duly completed and stamped transfers in respect of Warrants 2013 not registered in the name of CDP, together with all relevant documents of title received by Boardroom Corporate Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, up to the Warrants 2013 Books Closure Date will, subject to the Deed Poll 2013, be registered to determine the Warrant 2013 Holders' allotments of Additional Warrants 2013.

The Company's auditors, Nexia TS Public Accounting Corporation, has certified that the Adjustment to Warrants 2013 has been carried out in accordance with the formula stated in Condition 5 of the Terms and Conditions of the Warrants 2013, Schedule 3 of the Deed Poll 2013.

By Order of the Board

Kenneth Sw Chan Kit  
Company Secretary  
Ntegrator International Ltd.  
19 November 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Asian Corporate Advisors Pte.Ltd, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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